Donor Database EXPERTS *your data partners.*

Raiser's Edge NXT Constituent Tabs

Executive update and quick reference

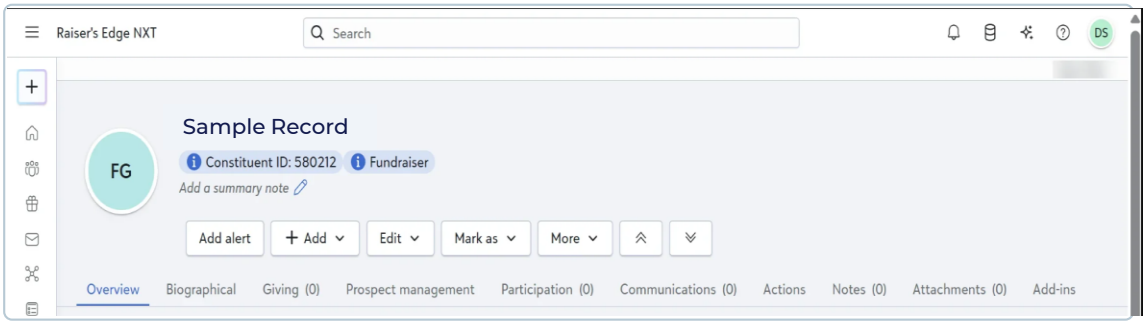
Faster loading
Only the active tab loads, so constituent records should open and respond significantly faster.

Easier gift history
The Giving tab provides a full-page, filterable gift list with faster access to complete giving history.

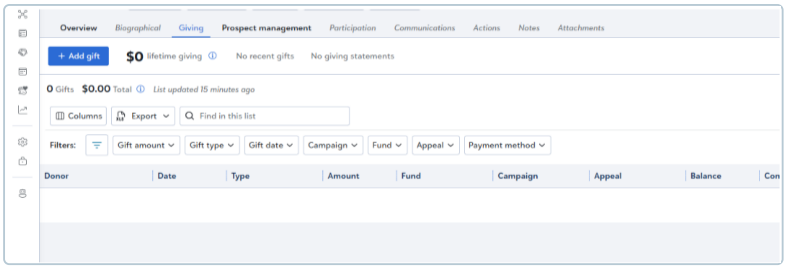
Rollout note
Activation is organization-wide and cannot be reversed once enabled by an environment admin.

What's changing

- 10 focused tabs replace the long scrolling record view.
- Overview remains the landing page, while Actions, Notes, and Attachments now each have dedicated full-page lists.
- The selected tab stays active as users move between constituent records.



Example: Giving tab



What lives on each tab

Tab	Key content	Tab	Key content
Overview	Personal information, Timeline, Key Insights, Giving Snapshot, Prospect Insights	Communications	Email History, Appeals
Biographical	Constituent summary, Contact information, Relationships, Assigned fundraisers, Education, Consent, Solicit codes, Custom fields, Constituent codes, Fund relationships, Matching gifts	Actions	Full-page actions list
Giving	Lifetime giving summary, Giving statements, Gift Aid declarations, full gift list, add gift	Notes	Full-page notes list
Prospect management	Prospect Management, Prospect Insights, Ratings, Opportunities, Tags	Attachments	Full-page attachments list
Participation	Events, Membership, Volunteer, Recognition, Portal, Tributes	Add-ins	Connected applications and partner integrations

Tips and tricks

- Use Overview for a quick read before drilling into detail.
- Go straight to Giving, Actions, or Notes for filtering, exporting, or to review complete history.
- Tabs showing (0) have no current data; Overview and Add-ins never display (0).

Source: *Blackbaud Community announcement and Raiser's Edge NXT PUB, November 2026.*